

## ATTACHMENT 2

## Claims submission examples for case management services

Examples of claims submission before and after the implementation of the federal Health Insurance Portability and Accountability Act of 1996 (HIPAA) are illustrated below.

For example, if both of the following are true:		Then use the following:		
Date of service	Date of receipt	Paper claim instructions	Electronic claims submission	Codes
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	<ul style="list-style-type: none"> <li>Pre-HIPAA nonmedical codes.</li> <li>Pre-HIPAA medical codes.</li> </ul>
9/30/03	10/14/03	HIPAA claim instructions	837 Health Care Claim: Professional transaction, commonly known as the 837P (including claims submitted using Provider Electronic Solutions [PES] software)	<ul style="list-style-type: none"> <li>National nonmedical codes.</li> <li>Pre-HIPAA medical codes.</li> </ul>
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	<ul style="list-style-type: none"> <li>National nonmedical codes.</li> <li>National medical codes.</li> </ul>

For the following examples, the service performed was a case management assessment, lasting one hour and fifteen minutes, for a 45-year-old woman who is not part of a Community Options Program (COP).

If both of the following are true:		Then use the following:								
Date of service	Date of receipt	Claim instructions	Electronic claims submission	Diagnosis code	Target population code	Place of service code	Type of service code	Procedure code	Modifier(s)	Days or Units
9/1/03	9/30/03	Pre-HIPAA claim instructions	Any pre-HIPAA claims submission software, including Proservices software (known as EZ-LINK, Pace, and dental software)	none	45A	0	9	W7051	none	1.3
9/30/03	10/14/03	HIPAA claim instructions	837P (including claims submitted using PES software)	none	45A	71	none	W7051	none	1.3
10/14/03	11/1/03	HIPAA claim instructions	837P (including claims submitted using PES software)	V15.9	none	71	none	T1017	U1, U6	5.0